

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
_____DIVISION

| | | |
|----------------------|---|-----------------------------|
| In re DEBTOR NAME, |) | |
| |) | Case No. ____ - ____ - ____ |
| |) | Chapter 11 |
| Debtor(s). |) | |
| |) | Response Due: _____ |
| |) | Hearing Date: _____ |
| |) | Hearing Time: _____ |
| |) | Location _____ |

**NOTICE OF CHAPTER 11 DISCLOSURE STATEMENT
AND HEARING THEREON**

TO ALL CREDITORS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on _____ (*Insert Date Disclosure Statement was Filed*), a Disclosure Statement in connection with a Plan of Reorganization was filed by _____ (*Insert Name of Proponent of Plan and Disclosure Statement*). These documents may be inspected during usual business hours at the offices of the Clerk of the Bankruptcy Court, are available electronically through PACER (<http://pacer.moeb.uscourts.gov>), and copies may be requested in writing and obtained without charge from the attorney for the proponent of the plan, whose name, address and telephone number are printed below. A copy of such request shall also be filed with the Court.

TAKE FURTHER NOTICE that a hearing to consider approval of the Disclosure Statement will be held on _____ (*Insert Date*) at _____ (*Insert Time*) in the **United States Bankruptcy Court, _____ th Floor South, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri**. You are welcome, but not required to attend this hearing.

Any objection to the Disclosure Statement must be filed with the Court and served on the debtor or the proponent of the Plan (if not the debtor) and all entities described in L.R. 3017-1C (those on the Master Service List, or those who would be on such a list, the Securities and Exchange Commission, when the SEC is a part in the case, a trustee, if any, and any entity making a written request for a copy). **Objections must be filed on or before** _____. (*Insert date that is five (5) days prior to the hearing date.*)

The objection shall identify those portions of the disclosure statement which the objecting party asserts are incomplete, misleading, erroneous, or are otherwise the basis for the objection and shall state in detail, the information sought to be added or deleted from the Disclosure Statement. Where appropriate, the objector shall propose acceptable language which the objector requests be included in the disclosure statement.

The Disclosure Statement must be approved by the Bankruptcy Court before the Plan may be submitted to the creditors for a vote. A copy of the Plan, Approved Disclosure Statement and Notice of Hearing on Confirmation of the Plan will be sent to all parties in interest at a later date.

Signature Block of Attorney for Plan Proponent
(See L.R. 9011-1, L.R. 3017-1B)

Certificate of Service
(See L.R. 9004-1D and L.R. 3017-1B)
